UltiPro Job Aid – Configure Dashboard Widgets

After logging into UltiPro, configure Dashboard Widgets for quick navigation to UltiPro modules (e.g. UltiPro Learning and Time Clock Entry).

Log In to UltiPro

Note: IF this is your first time logging into UltiPro, please follow steps in <u>UltiPro Login Job Aid</u> first. <u>O:\Information Systems Libraries\UltiPro\NCHC_UltiProLogIn.pdf</u>

- 1. **Double-click** UltiPro desktop icon 🛄 .
- 2. When **UltiPro Log In** displays:
 - a. In *User Name*, type <u>your</u> North Central Health Care (NCHC) e-mail address (e.g. <u>name@norcen.org</u>).
 - b. In *Password*, type <u>your</u> password.
- 3. Click Log In. UltiPro Dashboard displays.

Log In	
name@norcen.org	
Forgot your password?	
<u>reiget jour passifiere.</u>	Log In



Configure Dashboard Widget (Example: UltiPro Learning)

1. UltiPro Dashboard displays four or six default Widgets. Click **X** in upper right corner of the Widget to be removed (e.g. Benefits Summary) and replaced with the **UltiPro Learning** Widget.

Note: UltiPro menu options are security driven and individuals may configure dashboards by preference; **your UltiPro view may be different from screen shots in this document and other users**.

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I	Todd Shnowske Project Manager	To Do There are no to dos.	Inbox	Benefits Summary	Name, Address, and Telephone
	Pay Last pay date 10/11/2019 View pay statement			2 Contacts	Direct Deposit

2. Removed *Widget* displays as a dotted square with a plus sign in the center. Click Plus Sign.



3. Click Select a link drop-down arrow.





4. Select Myself > UltiPro Learning.



5. Click Add.

Add a QuickLink	х
Myself > UltiPro Learning	
Add	ncel

UltiPro Learning displays as one of the four or six Dashboard Widgets.





- 6. (Optional) **Repeat steps 1 through 5** to configure additional Dashboard Widgets. Additional suggested Dashboard Widgets to configure include:
 - Myself > Time Clock Entry
 - Myself > Time Management
 - Myself > Pay History

Use Widget to Access UltiPro Module (Example: UltiPro Learning)

1. Click **UltiPro Learning** Dashboard Widget.



2. UltiPro Learning page displays. View, search, and complete assignments.





Log Out of UltiPro Learning

1. Click Logout 😃.



2. Click Logout.



3. Click **X** in upper right corner of window to close web browser.

Log Out of UltiPro

1. Click Logout.

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2. Click **X** in upper right corner of window to close web browser.

Get Help

- View Help Documentation
 - » Available from **Help** link when signed into UltiPro
- View Quick Tours and Tips
 - » Available in Quick Tours and Tips links section of application tab set when signed into UltiPro
- Send e-mail to NCHC Human Resources
 - » <u>HResources@norcen.org</u>
- Speak with Human Resources Staff
 - » 715-848-4419 or ext. 4419